**INTEREST RATES MARKET NOTICE**

**Date: 8 May 2017**

**Subject:** New Financial Instrument Listing

***(BARLOWORLD LIMITED –“BAW25”)***

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The JSE Limited has granted a listing to **BARLOWORLD LIMITED** on Interest Rate Market with effect from 9 May 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BAW25

**Nominal Issued** R 582,000,000.00

**Issue Price** 100%

**Coupon** 9.142% (3 Month JIBAR as at 4 May 2017 of 7.342% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 May 2020

**Books Close Date(s)** 29 January, 28 April, 29 July, 29 October

**Interest Payment Date(s)** 8 February, 8 May, 8 August, 8 November

**Last Day to Register** By 17:00 on28 January, 27 April, 28 July, 28 October

**Issue Date** 9 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 9 May 2017

**First Interest Payment Date** 8 August 2017

**ISIN No.** ZAG000139569

**Additional Information** Senior Unsecured Floating Rate Note

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BAW25%20Pricing%20Supplements%2020170509.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BAW25%20Pricing%20Supplements%2020170509.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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